

# Banner Financial Aid System Kickoff for the 2001-02 Award Year



Connecticut Community Colleges  
February 1, 2001

# Today's Agenda.....

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- Introduction
- Enhancements/Modifications for 2001-02
- 2001-02 Award Year Start-Up Activities
- New Year System Start-Up Checklist
- Questions & Answers

# Introduction....

- 4.8 upgrade release completed
- Customizations & modifications applied
- Rollover of system and college tables and rules to the new aid year
- Early “Estimated FM” release of INAS available at this time
- Your opportunity to design your financial aid information system for the 2001-02 Award Year

# Enhancements/Modifications.....

- Institution Financial Aid Options Form (ROAINST)
- Multi-Year data load
- Suspended Records Maintenance Form (RCRSUSP)
- 2001-02 Need Analysis Form (RNANA02)
- FAFSA Year in College vs. Banner Year in College
- Applicant Data Log Application Form (ROAALOG)
- Financial Aid Web for Students

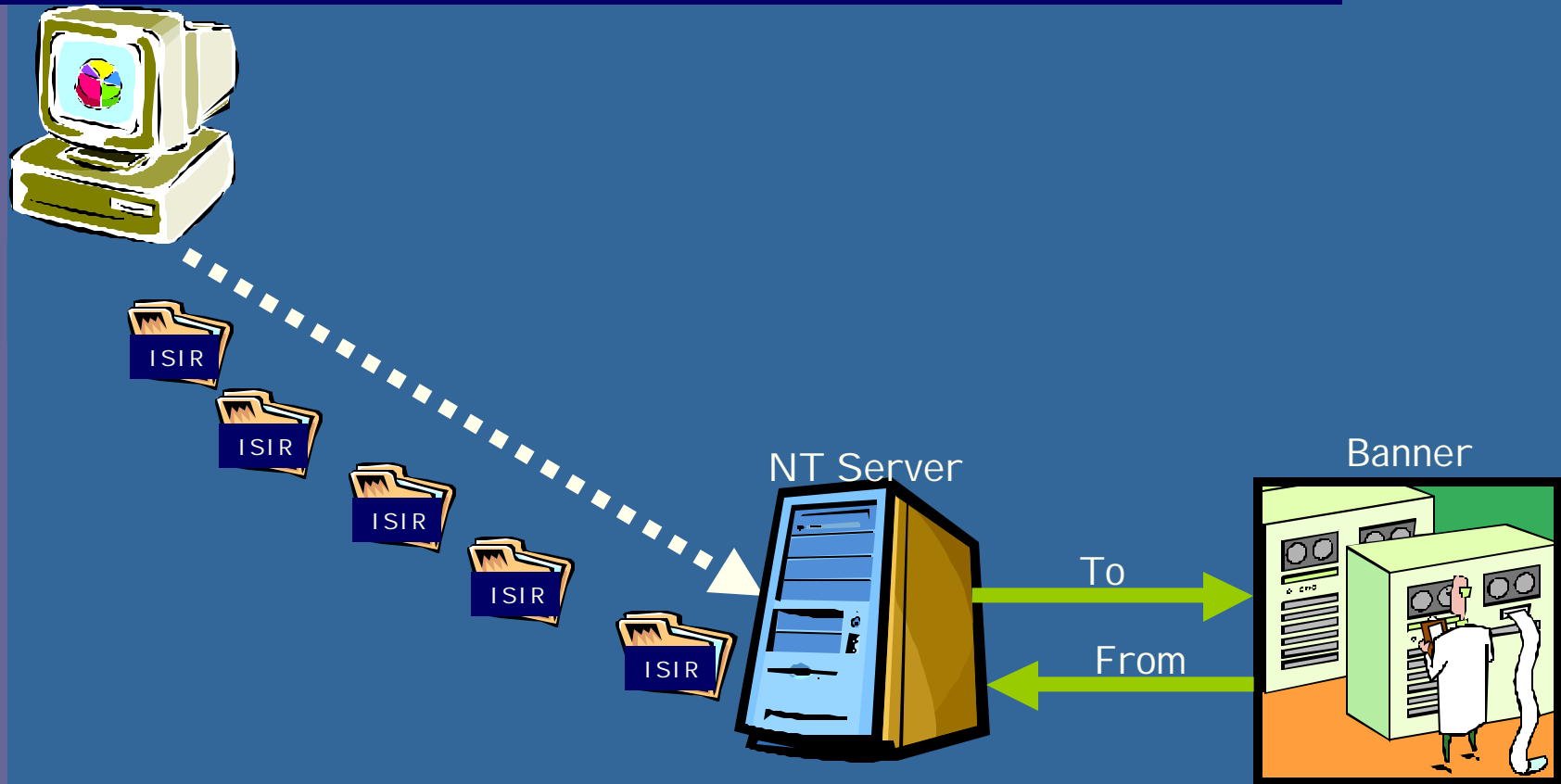
## Enhancements/Modifications.....

- New field, "Application Rcvd MDE" added to Institutional Parameters, page 1 of the Form
- ROBINST\_APPL\_DATE\_SOURCE
- This field was added to allow you to determine when to include the Application Received Date. If EDE is entered in this field, the Application Received Date will not be populated until the EDE application is received.

# Enhancements/Modifications.....

- Multi-Year Data Load is operational for the 2000-01 and 2001-02 Award Years allowing you to process EDE data for multiple years simultaneously
- History Corrections processing for 2001-02 is also active
- Just continue to place EDE files in your college's PROD/EDE folder on the NT file server, CTCROBUSTA
- Data Load Report for each Award Year will be placed in your PROD/Reports Folder

# EDE File Transfer



Automated process to move the files to and from the NT server

# Enhancements/Modifications.....

- Suspended Records Maintenance Form (RCRSUSP). New functionality allows you to delete individual records from the temporary table from the online form.
- Note the "Aid Year" field in the Key Block
- Delete records manually from the online form or system processes will do so at night for records where "Delete Record" field is checked

# Enhancements/Modifications.....

- 2001-2002 Need Analysis Form (RNANA02) has been modified for the 0102 year.
- Modified to accommodate changes to the 2001-2002 FAFSA. Use FAFSA as a guide to review and familiarize yourself with the RNANA02 multiple windows and presentation of data.
- SCT developing “mapping” of FAFSA/SAR/BANNER data methods.

# Enhancements/Modifications....

- FAFSA Year in College vs. Banner Year in College.
- Question 30 on the 2001-02 FAFSA has different values and meanings of Year in College for the 2001-02 processing year.
- The FAFSA value will be stored in RCRAPP3\_YR\_IN\_COLL\_2 and will be available for update by the user.

# Enhancements/Modifications.....

- FAFSA Year in College vs. Banner Year in College.
- Banner will convert the FAFSA “Year in College” values to the current ones. The current field (RCRAPP1\_YR\_IN\_COLL) will be retained as the field where the converted data will be displayed and be used internally throughout the Banner Financial Aid System and by our local rules. The field becomes non-navigable and will NOT be updated by the user.
- There is “logic” between the 2 fields so that when the field is updated, a corresponding change is made to the RCRAPP1\_YR\_IN\_COLL field.

# Enhancements/Modifications.....

- FAFSA Year in College vs. Banner Year in College vs. our database trigger solution.
- We will continue to compare each record with the student system and adjust the Year in College data to reflect actual current student status.
- We will update both fields with the appropriate code for that field based upon the student's actual Year in College.

# Enhancements/Modifications.....

- FAFSA Year in College vs. Banner Year in College vs. our database triggers.
- On RNANA02, the "Your Plans & Educational Background" window now has 2 fields for Year in College.
- Year in College – FAFSA codes
- Banner Year in College – converted codes
- Both updated by our database triggers

# Enhancements/Modifications....

- Applicant Data Log Application Form (ROAALOG)
- This form allows EDE corrections to be resent when the Pell Corr field is Y and the ROBALOG\_EDE\_DATE\_SENT field is not null – indicating that the correction has been previously sent. If these conditions are met, the Resend checkbox can be checked. This will allow the History Corrections process to pick up this correction to be resent. This prevents the user from having to rerun logging.

# Enhancements/Modifications.....

- Financial Aid Web for Students
- For 2001-02 AY, we can maintain a “library” of commonly used and accepted financial aid forms in the “public” area, subject to Financial Aid Council agreement.
- Colleges could direct financial aid applicants/students to this site to “download” common forms in PDF format.
- Ask that this subject be placed on Council agenda for the February 9 meeting.

# Enhancements/Modifications.....

- Financial Aid Web for Students
- On the Requirements Tracking Validation Form (RTVTREQ), a new field lets you add a URL address for any document.
- If this document is required of the student, a "hyperlink" will bring the student to your financial aid web page so the document can be downloaded.

## 2001-02 AY Start-Up Activities....

- February 1 kickoff
- February 6 – February 15, 6 days of Team consultation as you build your 2001-02 financial aid system.
- March 1 established as the “pivot date” for 2001-02 Award Year.



## New Year System Start-Up Checklist.....

- Use this "Guide" throughout the next 2 weeks
- February 6,7,8
- February 13, 14, 15
- Flatbush Lab 201
- 9 am – 4 pm
- Team consultation available



# Questions ???

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