Worksheets
Calendar Year 2001

Do not mail these worksheets in with your application. Keep these worksheets; your school may ask to see them.

Worksheet A

For question 44

- Earned income credit from IRS Form 1040–line 61a; 1040A–line 39a; 1040EZ–line 9a; or Telefile–line L(2).
  $ 
- Additional child tax credit from IRS Form 1040–line 63 or 1040A–line 40
  $ 
- Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don’t include Food Stamps or subsidized housing.
  $ 
- Social Security benefits received that were not taxed (such as SSI)
  $ 

Enter in question 44.

For question 78

Enter in question 78.

Worksheet B

For question 45

- Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S
  $ 
- IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040–total of lines 23 + 29 or 1040A–line 16
  $ 
- Child support received for all children. Don’t include foster care or adoption payments.
  $ 
- Tax exempt interest income from IRS Form 1040–line 8b or 1040A–line 8b
  $ 
- Foreign income exclusion from IRS Form 2555–line 43 or 2555EZ–line 18
  $ 
- Untaxed portions of IRA distributions from IRS Form 1040–lines (15a minus 15b) or 1040A–lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.
  $ 
- Untaxed portions of pensions from IRS Form 1040–lines (16a minus 16b) or 1040A–lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.
  $ 
- Credit for federal tax on special fuels from IRS Form 4136–line 10–nonfarmers only
  $ 
- Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)
  $ 
- Veterans’ nondeduction benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances
  $ 
- Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker’s compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc.
  $ 
- Don’t include student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.
  $ 
- Cash received, or any money paid on your behalf, not reported elsewhere on this form

Enter in question 45.

For question 79

Enter in question 79.

Worksheet C

For question 46

- Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 46 or 1040A-line 29
  $ 
- Child support paid because of divorce or separation. Don’t include support for children in your (or your parents’) household, as reported in question 84 (or question 64 for your parents).
  $ 
- Taxable earnings from Federal Work-Study or other need-based work programs
  $ 
- Student grant, scholarship, fellowship, and assistantship aid, including AmeriCorps awards, that was reported to the IRS in your (or your parents’) adjusted gross income
  $ 

Enter in question 46.

For question 80

Enter in question 80.